**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2021**

**Subject:** Tap Issue

**(IVUZI INVESTMENTS LIMITED – “IVZ067)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 26 Aug 2021.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Tap Amount** R350,000,000

**Total Amount Following Tap Issue** R593,000,000

**Bond Code** IVZ067

**Nominal Issued** R350,000,000

**Issue Price** 98.98937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 25 November 2021

**Books Close Date** 20 November 2021

**Interest Payment Date(s)** 25 November 2021

**Last Day to Register** by 17:00 on19 November 2021

**Issue Date 26** August 2021

**Date Convention** Modified Following

**Interest Commencement Date** 26 August 2021

**First Interest Payment Date** 25 November 2021

**ISIN No.** ZAG000178948

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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